# Electrum Portfolio Managers Private Limited

# Requisition form for Addition / Deletion / Modiﬁcation of PMS Account details

#  Date / / 2025

|  |  |  |
| --- | --- | --- |
| Client Code | : |  |
| Name of First Holder | : |  |
| Name of Second Holder | : |  |
| Name of Third Holder | : |  |

# I/We request you to make the following Additions / Deletion / Modiﬁcations to my/our account in your records :

#

#  Please Tick Request and Category

|  |  |
| --- | --- |
| Request For | Category |
|   a ModificationAddition  |  Correspondence Address \* Permanent Address\* a Email ID**√** Mobile No. Bank Details Signature Name Change Demat Details \*   Please Specify |

|  |
| --- |
| Existing Details |
|  |
|  New Details  |

# \*Proof for modification required to be attached in case of change in DP, Bank Details and address.

# In case of HUF, for change in Karta/ co-parceners, revised list of family members is attached.

# In case of Company, For change in Shareholding/ Directors/ Partners etc. list of current and proposed Shareholder/ Director is attached.

# Modification form for KRA is enclosed for change of Name, Address, marital status CKYC modification form attached

# Declaration

# I/We wish to update the above changes in KRA /CKYC/ Back office account. I/We hereby declare that the details furnished above are true and correct to the best of my/our knowledge and belief. In case any of the above information is found to be false or untrue or misleading or misrepresenting, I am/we are aware that I/we may be held liable for it. In case of email / mobile updation, I hereby give consent to receive all communication from EPML on the above email / mobile number.

|  |  |  |  |
| --- | --- | --- | --- |
|  | **First/Sole Holder** | **Second Holder** |  **Third Holder** |
| Name |  |  |  |
| Signature |  |  |  |