

## Electrum AIF – Change of Nominee

To,  
**ELECTRUM PORTFOLIO MANAGERS PRIVATE LIMITED**  
 (Formerly known as Electrum Portfolio Managers Limited)  
 Registered Office: 1301, Morya Grand  
 Off New Link Road, Opposite Infinity Mall,  
 Andheri West, Mumbai - 400 053, Maharashtra.  
 Ph.: 022-4575 0000

Date: \_\_\_\_\_

Name of Scheme	AIF		
Folio No(s)			
Investor Name			
I/We wish to make a nomination. <i>[As per details given below]</i>			
<b>Nomination Details</b>			
I/We wish to make a nomination and do hereby nominate the following person(s) in the above specified folio(s) who shall receive all the assets held in my / our account in the event of my / our death. This nomination shall supersede any prior nomination made by us/me if any.			
<b>Nominations can be made up to three nominees in the account.</b>	<b>Details of 1st Nominee</b>	<b>Details of 2nd Nominee</b>	<b>Details of 3rd Nominee</b>
<b>Mandatory information</b>			
1	<b>Name of the nominee(s)</b>	<b>Mr./Ms.</b>	<b>Mr./Ms.</b>
2	<b>Share of each Nominee#</b>	%	%
3	<b>Date of Birth (for Minor)</b>	dd-mmm-yyyy	dd-mmm-yyyy
4	<b>Relationship with the Applicant (select one)</b>	<input type="radio"/> Spouse <input type="radio"/> Father <input type="radio"/> Mother <input type="radio"/> Daughter <input type="radio"/> Son <input type="radio"/> Others (please specify) _____	<input type="radio"/> Spouse <input type="radio"/> Father <input type="radio"/> Mother <input type="radio"/> Daughter <input type="radio"/> Son <input type="radio"/> Others (please specify) _____
5	<b>Nominee/ Guardian (in case of Minor) Identification details</b> <i>[Please tick any one of the following and provide ID Number and no copies required].</i>	<input type="checkbox"/> PAN _____ <input type="checkbox"/> Aadhaar (masked last 4 digits) **** * _____ <input type="checkbox"/> Passport (for NRIs/OCIs/PIOs) _____ <input type="checkbox"/> Driving License _____	<input type="checkbox"/> PAN _____ <input type="checkbox"/> Aadhaar (masked last 4 digits) **** * _____ <input type="checkbox"/> Passport (for NRIs/OCIs/PIOs) _____ <input type="checkbox"/> Driving License _____

6	<b>Address of Nominee(s)/ Guardian in case of Minor</b> City / Place: State & Country	<b>Pincode:</b>	<b>Pincode:</b>	<b>Pincode:</b>
7	<b>Mobile of nominee(s)/ Guardian in case of Minor</b>			
8	<b>Email ID of nominee(s)/ Guardian in case of Minor</b>			

**Non-mandatory details**

9	<b>Nominee Guardian Name (in case Nominee is Minor)</b>			
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I / We want the details of my / our nominee to be printed in the statement of holding, provided to me/ us by the AMC / DP as follows; (please tick, as appropriate)

Name of nominee(s) with %       Nomination: Yes / No (Default)

**This nomination shall supersede any prior nomination made by the account holder(s), if any**

**Signature(s) – As per mode of holding in demat accounts / MF Folio(s).**

	Name of the Holder	Signature / Thumb Impression
Sole / First Holder (Mr./Ms.)	Name:  Witness 1 Name & Address:  Witness 2 Name & Address:	Signature /Thumb Impression:  Witness 1 Signature:  Witness 2 Signature:
Second Holder (Mr./Ms.)	Name:  Witness 1 Name & Address:  Witness 2 Name & Address:	Signature /Thumb Impression:  Witness 1 Signature:  Witness 2 Signature:
Third Holder (Mr./Ms.)	Name:  Witness 1 Name & Address:  Witness 2 Name & Address:	Signature /Thumb Impression:  Witness 1 Signature:  Witness 2 Signature:

*\* Signature of witness, along with name and address are required, if the account holder affixes thumb impression, instead of signature.*

*\*In case if you want one more nominee to be added, attach additional sheet and provide the details.*

*#Any odd lot after division shall be assigned / transferred to the first nominee mentioned in the form.*

**Note:**

*The Intermediary shall provide acknowledgement of the nomination form to the account holder(s)*

